



M Tax Advisors
208-866-7509

M Tax Advisors
Mary Johnson, EA
115 W Idaho St
Weiser, ID 83672

Basic Data

Date:

Marital Status: Married Single Separated Divorced Widowed

As of:

Client Information

Name: Sex: DOB:
Birthplace: Social Security#: DL # Exp:
Phone: Cell Phone: Email:
Home Address: City, State, Zip:

Spouse Information

Name: Sex: DOB:
Birthplace: Social Security#: DL # Exp:
Phone: Cell Phone: Email:
Home Address: City, State, Zip:

Business Information:

Owner

Employee

Business Name: Title Annual Salary:
Industry Business Phone: Business Fax:
Business Address: City, State, Zip:

Spouse Business Information:

Owner

Employee

Business Name: Title Annual Salary:
Industry Business Phone: Business Fax:
Business Address: City, State, Zip:



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Dependent Information

First Middle Last Social Security # DOB Sex Relationship

Hobbies

Favorites (Optional)

Beverage

Candy

Snack

Movie

Book

Character

Vacation Spot

Sports Team

Thing to do to Relax

Animal

Collectible

Retailer

Other